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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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SOLENGO CAPITAL ADVISORS ULC,

Plaintiff,

v.

DEALBREAKER, ELIZABETH SPIERS,
JOHN CARNEY, BESS LEVIN, JOHN
DOE AND JANE DOE,

Defendants.
-----X

Index No. 07 Civ. 2657 (DLC)

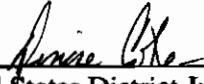
**PRELIMINARY
INJUNCTION ON
CONSENT**

Defendants Dealbreaker, Spiers, Carney and Levin hereby agree that without admitting liability or waiving any right, remedy or defense in this action, they will:

- 1. Immediately remove the Solengo investor prospectus (the "Document") from the dealbreaker.com website; and
- 2. Refrain from posting the Document or otherwise distributing it pending final disposition of this action.

IT IS SO ORDERED:

Dated: April 2, 2007



United States District Judge

APPROVED AS TO FORM:

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Dated: April 2, 2007

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*Attorneys for Defendants Dealbreaker, Elizabeth
Spiers, John Carney, and Bess Levin*

Dated: April 2 2007

BY: _____


Edward Rosenthal